(Street)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). \square

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

				2. Issuer Name and Ticker or Trading Symbol <u>Gitlab Inc.</u> [GTLB]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify below) below)								
(last) (First) (Middle)					8. Date of Earliest Transaction (Month/Day/Year))7/28/2022																
	PARK C		94025		— 4. —	If Amendment, Date of Original Filed (Month/Day/Year)								Line)	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person						
(City)	(S	itate)	(Zip)																		
			able I - No						-	, Dis	1			-	1						
Da				Date			2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4			(A) or 3, 4 and 5)	and 5) Securities Beneficia Owned For Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)		
									Code	v	Amount		(A) or (D)	Price	Transactio (Instr. 3 an						
Class A G	Common St	ock		07/2	28/202	2			C ⁽¹⁾⁽²⁾		194,030		Α	(1)	194,030			I	See Footnote ⁽³⁾		
Class A C	Common St	ock		07/2	28/202	2			J ⁽⁴⁾		194,03	0	D	(4)	0		I		See Footnote ⁽³⁾		
Class A G	Class A Common Stock														194,030(4)		Ι		See Footnote ⁽⁴⁾		
			Table II								osed of, converti				Owned						
1. Title of Derivative	2. Conversion	3. Transaction Date	3A. Deeme Execution	d	4. Transad	-	5. N	umber of vative		xerci	sable and	7. 1	Fitle and Securitie	Amount	8. Price of Derivative	9. Numl derivati		10. Ownersh	11. Nature		
Security (Instr. 3)	or Exercise Price of Derivative Security	(Month/Day/Year)	if any (Month/Day	· · · ·	Code (l 8)		Sec Acq or D of (E	urities uired (A) isposed 0) (Instr. and 5)	(Month/E					ecurity	Security (Instr. 5)	Securities Beneficially Owned Following Reported		Form: Direct (D or Indire (I) (Instr.	Beneficial Ownership ct (Instr. 4)		
					Code	v	(A)	(D)	Date Exercisa	ıble	Expiration Date	Titl		Amount or Number of Shares	Transac (Instr. 4		ction(s)				
Class B Common Stock	(1)	07/28/2022			C ⁽¹⁾⁽²⁾			194,030	(1)		(1)	Cl Co	ass A	194,030	\$0.00 ⁽¹⁾	12,08	8,674	I	See footnote ⁽³⁾		
		Reporting Person [*] Seed C, L.P.						I	1						1	1		I			
(Loot) (First) (Middle)																					
(Last) (First) (Middle) 2128 SAND HILL ROAD																					
(Street)																					
MENLO	PARK	СА	9402	25																	
(City)		(State)	(Zip)																		
		Reporting Person* Seed Associa		<u>LC</u>																	
(Last) 2128 SA	ND HILL I	(First) ROAD	(Mide	dle)																	
(Street) MENLO	PARK	СА	9402	25																	
(City)		(State)	(Zip)																		
	nd Address of vices, LI	Reporting Person [*]					1														
(Last) 2128 SA	ND HILL I	(First) ROAD	(Mido	dle)																	
(Street)																					

MENLO PARK	СА	94025				
(City)	(State)	(Zip)				
1. Name and Address of <u>KHOSLA VIN</u>						
(Last) 2128 SAND HILL	(First) ROAD	(Middle)				
(Street) MENLO PARK	СА	94025				
(City)	(State)	(Zip)				

Explanation of Responses:

1. Each share of the Issuer's Class B Common Stock is convertible into one share of the Issuer's Class A Common Stock at any time and will convert automatically upon certain transfers and upon the earlier of (i) ten years from the date of the closing of the Issuer's initial public offering (the "IPO"), (ii) the death or disability of Sytse Sijbrandij, the chief executive officer of the Issuer, (iii) the first date following the completion of the Issuer's initial public offering (the "IPO"), (ii) the death or disability of Sytse Sijbrandij, the chief executive officer of the Issuer, (iii) the first date following the completion of the Issuer's common stock then outstanding Class B Common Stock (including shares of Class B Common Stock subject to outstanding stock options) is less than 5% of the aggregate number of shares of the Issuer's common stock then outstanding, and (iv) the date specified by a vote of the holders of two-thirds of the number of Class B Common Stock.

2. On July 28, 2022, Khosla Ventures Seed C, L.P. ("KV Seed C") converted 194,030 shares of the Issuer's Class B Common Stock into 194,030 shares of the Issuer's Class A Common Stock

3. Consists of securities held of record by KV Seed C, of which Khosla Ventures Seed Associates C, LLC ("KVA Seed C") is the general partner. Vinod Khosla is the managing member of VK Services, LLC ("VK Services"), which is the sole manager of KVA Seed C. Each of KVA Seed C, VK Services and Vinod Khosla may be deemed to possess voting and investment control over such securities held by KV Seed C, and each of KVA Seed C, VK Services and Vinod Khosla may be deemed to have indirect beneficial ownership of such securities held by KV Seed C. Each Reporting Person disclaims beneficial ownership of such shares except to the extent of his or its respective pecuniary interests therein, and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.

4. On July 28, 2022, KV Seed C transferred 194,030 shares of the Issuer's Class A Common Stock to an entity over which Vinod Khosla possesses power to direct the voting and disposition of shares. Vinod Khosla disclaims beneficial ownership of such shares except to the extent of his pecuniary interest therein, and the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.

Remarks:

/s/ John J. Demeter, as attorney in fact for Vinod Khosla, as Managing Member of VK Services, LLC, in its capacity as 08/01/2022 Manager of Khosla Ventures Seed Associates C, LLC, in its capacity as general partner of Khosla Ventures Seed C, L.P. /s/ John J. Demeter, as attorney in fact for Vinod Khosla, as Managing Member of VK 08/01/2022 Services, LLC, in its capacity as Manager of Khosla Ventures Seed Associates C, LLC /s/ John J. Demeter, as attorney in fact for Vinod Khosla, as 08/01/2022 Managing Member of VK Services, LLC /s/ John J. Demeter, as attorney

in fact for Vinod Khosla ** Signature of Reporting Person 08/01/2022

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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